RECEIPT

South Dakota Secretary of State
500 E. Capitol Ave
Pierre, SD 57501-5070

MEIERHENRY SARGENT LLP
315 S. PHILLIPS AVENUE
SIOUX FALLS, SD 57104

RECEIPT INFORMATION

Receipt #: 002095847
Receipt Date: 08/11/2022

DO NOT PAY!
This is not a bill.

Description of Charges	Reference	Quantity	Unit Price	Total
Bond Information Statement	Tri Valley School Dist	1	$10.00	$10.00
Bond Information Statement	West Central School Dist	1	$10.00	$10.00
			TOTAL CHARGES PAID	$20.00

Description of Payment	Reference	Amount
Payment-PAD	17581813	$20.00
	TOTAL PAYMENT	$20.00

PAD Account: 17581813 - Meierhenry Sargent LLP
PAD Begin Balance: $606.00
PAD End Balance: $586.00

Meierhenry Sargent LLP
ATTORNEYS AT LAW

Todd V. Meierhenry
Clint Sargent
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DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

August 5, 2022

Secretary of State
ATTN: Kayla Dowling
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Tri-Valley School District 49-6
Minnehaha County, South Dakota
$2,050,000 General Obligation Bonds, Series 2022

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

TRI-VALLEY SCHOOL DISTRICT 49-6
MINNEHAHA COUNTY, SOUTH DAKOTA
GENERAL OBLIGATION BONDS, SERIES 2022

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Tri-Valley School District 49-6.

2. Designation of issue: General Obligation Bonds, Series 2022

3. Date of issue: July 26, 2022

4. Purpose of issue: Providing funds to finance (a) all or a portion of the costs of (i) completing a 5-section elementary school in Crooks, South Dakota, (ii) renovating the existing school building in Colton, South Dakota, (iii) upgrading the athletic complex in Colton, South Dakota, (iv) constructing a new high school in Colton, South Dakota, (v) furnishing and equipping such capital projects, and (vi) other various improvements to the District's facilities and sites, (b) a portion of the interest payable on the Bonds through August 1, 2023 and (c) the costs of issuing the Bonds.

5. Type of bond: tax-exempt

6. Principal amount and denomination of bond: $2,050,000

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Bonds, Series 2022 is true and correct on this 26th day of July 2022.

Cameron Kerkhove

By: Cameron Kerkhove
Its: Business Manager

BOND DEBT SERVICE

TRI-VALLEY SCHOOL DISTRICT No. 49-6, SOUTH DAKOTA
(MINNEHAHA COUNTY)
South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program
GENERAL OBLIGATION BONDS, SERIES 2022
BQ, AA+ Rating (S&P A+ Underlying), 2035 Final Maturity
Level Aggregate Levy Solution - Wrapping Ser. 2021 GO Bonds
Final Pricing

Dated Date	07/26/2022
Delivery Date	07/26/2022

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/01/2023			42,138.89	42,138.89	
06/30/2023					42,138.89
08/01/2023			41,000.00	41,000.00	
02/01/2024			41,000.00	41,000.00	
06/30/2024					82,000.00
08/01/2024	100,000	4.000%	41,000.00	141,000.00	
02/01/2025			39,000.00	39,000.00	
06/30/2025					180,000.00
08/01/2025	110,000	4.000%	39,000.00	149,000.00	
02/01/2026			36,800.00	36,800.00	
06/30/2026					185,800.00
08/01/2026	120,000	4.000%	36,800.00	156,800.00	
02/01/2027			34,400.00	34,400.00	
06/30/2027					191,200.00
08/01/2027	130,000	4.000%	34,400.00	164,400.00	
02/01/2028			31,800.00	31,800.00	
06/30/2028					196,200.00
08/01/2028	145,000	4.000%	31,800.00	176,800.00	
02/01/2029			28,900.00	28,900.00	
06/30/2029					205,700.00
08/01/2029	160,000	4.000%	28,900.00	188,900.00	
02/01/2030			25,700.00	25,700.00	
06/30/2030					214,600.00
08/01/2030	180,000	4.000%	25,700.00	205,700.00	
02/01/2031			22,100.00	22,100.00	
06/30/2031					227,800.00
08/01/2031	190,000	4.000%	22,100.00	212,100.00	
02/01/2032			18,300.00	18,300.00	
06/30/2032					230,400.00
08/01/2032	205,000	4.000%	18,300.00	223,300.00	
02/01/2033			14,200.00	14,200.00	
06/30/2033					237,500.00
08/01/2033	220,000	4.000%	14,200.00	234,200.00	
02/01/2034			9,800.00	9,800.00	
06/30/2034					244,000.00
08/01/2034	235,000	4.000%	9,800.00	244,800.00	
02/01/2035			5,100.00	5,100.00	
06/30/2035					249,900.00
08/01/2035	255,000	4.000%	5,100.00	260,100.00	
06/30/2036					260,100.00
	2,050,000		697,338.89	2,747,338.89	2,747,338.89